

QUESTIONNAIRE

QUESTIONNAIRE FOR SOCIÉTÉS CIVILES IMMOBILIÈRES (SCIs)

Where did you hear about us?	
Name and address of company	
Name of Gérant (s)	
PROPERTY	
Address: Please state if you own or rent this accommodation.	
Type of property (e.g. flat, house, farm etc)	
Date of acquisition and price (£ / €)	
Estimate of current market value	€
Were some of the property contents acquired by the SCI at time of property purchase?	
If you wish us to carry out any compliance or complete any returns for the SCI please provide the following:	
<ul style="list-style-type: none">• A copy of the Articles of the SCI• A copy of the property Deed• If possible, a copy of the <i>taxe d'habitation</i> and <i>taxes foncières</i> demands (local tax demands)	
Reasons for using an SCI:	

SHAREHOLDERS			
Name	Address and residence status	No of Shares held	Value of Shares
TOTAL SHARE CAPITAL			€

Number of children per shareholder (please mention any children from previous marriage and specify which spouse is the parent)	
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OTHER RELEVANT INFORMATION

Is the property intended solely for private use?	
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Other intentions	
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If you intend to rent, please provide details of gross rental income and expenditure: (£ / €)

Type of rental	Furnished / Unfurnished
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Gross income (please specify currency and calendar year)	
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Expenses	
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Do you intend to develop any land belonging to the SCI?	
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Have you filed the <i>declaration d'existence</i> for the SCI?	
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Have you filed within 3 months of the property acquisition a letter of engagement in respect of the 3% tax and / or form 2746? If so, please provide a copy as well as (if any) the response from the French Tax Office.	
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Have you filed the income tax form 2072 for the SCI or requested dispensation from this filing in the absence of any income?	
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